

SANLORENZO

SANLORENZO S.P.A.:

SHARE BUY-BACK REPORT FOR THE PERIOD 24 – 28 FEBRUARY 2022 AND CLOSING OF THE SHARE BUY-BACK PROGRAM

Ameglia (SP), 28 February 2022 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”), with regards to the treasury share buy-back program authorised by the Ordinary Shareholders’ Meeting on 31 August 2020, as disclosed on 24 September 2020 also pursuant to Article 144-bis of Consob Regulation no. 11971 of 14 May 1999 as subsequently amended (the “Issuers’ Regulations”), announces that no transactions in own shares have been concluded by the Company in the period from 24 to 28 February 2022.

Sanlorenzo also notifies that the share buy-back program has been concluded on today’s date, in implementation of the aforementioned Shareholders’ Meeting resolution, which authorized the purchases for a period of 18 months and therefore by 28 February 2021. As of today’s date, Sanlorenzo S.p.A. holds no. 58,666 ordinary shares (equal to 0.170% of the share capital subscribed and paid-in).

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Sanlorenzo S.p.A.

Sanlorenzo is a worldwide leader in terms of number of yachts over 30 metres long. It is the only player in luxury yachting to compete in different sectors with a single brand, producing yachts and superyachts tailored to every boat owner, characterised by a distinctive and timeless design.

Sanlorenzo’s production is broken down into three divisions:

- Yacht Division – yachts in composite between 24 and 38 metres;
- Superyacht Division – superyachts in aluminium and steel between 40 and 72 metres;
- Bluegame Division – sport utility yachts between 13 and 23 metres.

Sanlorenzo’s production is articulated over four production sites located in La Spezia, Ameglia (SP), Viareggio (LU) and Massa. The sites are strategically located near to each other, so allowing significant operational efficiencies.

The Group employs around 500 people and cooperates with a network of 1,500 qualified craft enterprises. It can rely on an international distribution network and a widespread service network for customers all over the world.

In 2020, the Group generated net revenues from the sale of new yachts of around €458 million, adjusted EBITDA of €71 million and a Group net profit of €35 million.

www.sanlorenzoyacht.com

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